Eric Hemingway, AIF®

Managing Partner & Founder Professional Focus



Hemingway Wealth Management 14550 Excelsior Blvd., Suite 200 Minnetonka, MN 55345

Phone: 952-232-0230 Fax: 952-392-3656 Cell: 651-231-3464

eric@hemingwaywealth.com www.hemingwaywealth.com

Professional Profile

- Advise on investment assets under management
- Provide comprehensive Portfolio Advice
- Design/Build Welfare Benefit Plans
- Advise on Tax Reduction Strategies
- Advise on Employee & Executive Benefits
- **Financial Planning**
- Business Succession Planning for Family-Owned Businesses
- Multi-Family Office Services
- Advanced Estate Planning Strategies

Professional Experience

- Over 25 years of experience in the industry
- Worked with over 1,600 clients
- Financial Advisor at Northwestern Mutual from 1995-2010
- Founder of Hemingway Wealth Management, LLC (est. 2010)
- United Planners Financial Services of America, LP (Limited Partner)
- Partner Advisory Team for United Planners Limited Partners (2023-2025, a three-year elected term)

Education

- BA Communications with a Minor in Political Science Muhlenberg College in Allentown, Pennsylvania
- Earned the AIF® Designation from the Center for Fiduciary Studies in 2015.

Memberships

- Financial Planning Association (2001-Present)
- Professional Business Consortium (1999-Present, Co-Founder, Past Pres and Board member, Chair)
- Inner Circle Business Roundtable (2009 2014)
- Rotary Club of Lake Minnetonka Excelsior (2014-2019)
- Medina Golf & Country Club (2013 Present)

Recognition*

- The Northwestern Mutual Forum (Top 200 out of 4,800)
- Superior Customer Service Award MidAmerica Financial Services (2015 & 2016)
- Outstanding Office Award—United Planners (2017, 2018, 2019, 2020, 2021, 2022)

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WEALTH MANAGEMENT