

Eric Hemingway, AIF®

Managing Partner & Founder



Hemingway Wealth Management

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Professional Profile

Professional Focus

- Advise on investment assets under management
- Provide comprehensive Portfolio Advice
- Design/Build Welfare Benefit Plans
- Advise on Tax Reduction Strategies
- Advise on Employee & Executive Benefits
- Financial Planning
- Business Succession Planning for Family-Owned Businesses
- Multi-Family Office Services
- Advanced Estate Planning Strategies

Professional Experience

- Over 25 years of experience in the industry
- Worked with over 1,600 clients
- Financial Advisor at Northwestern Mutual from 1995-2010
- Founder of Hemingway Wealth Management, LLC (est. 2010)
- United Planners Financial Services of America, LP (Limited Partner)

Education

- BA Communications with a Minor in Political Science
Muhlenberg College in Allentown, Pennsylvania
- Earned the AIF® Designation from the Center for Fiduciary Studies in 2015.

Memberships

- Financial Planning Association (2001-Present)
- Professional Business Consortium (1999-Present, Co-Founder, Past Pres and Board member, Chair)
- Inner Circle Business Roundtable (2009 – 2014)
- Rotary Club of Lake Minnetonka – Excelsior (2014-2019)
- Medina Golf & Country Club (2013 – Present)

Recognition*

- The Northwestern Mutual Forum (Top 200 out of 4,800)
- Superior Customer Service Award – MidAmerica Financial Services (2015 & 2016)
- Outstanding Office Award—United Planners (2017, 2018, 2019, 2020, 2021)

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