



**Hemingway Wealth Management, LLC**  
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### **Professional Focus**

- Assists clients in making smart decisions about risk protection, wealth accumulation, retirement planning and estate conservation
- Help business owners with succession planning and estate transition
- Provides financial planning and wealth management to individual and business clients
- Executive benefit planning for business executives to include split-dollar, bonus, group, carve-out and deferred compensation utilizing life, disability and long term care insurance.

### **Professional Experience**

- Over 35 years of experience in the financial services and insurance industry
- Wealth Management Partner at Boulay P.L.L.P accounting firm for 13 years
- General Agent (Managing Partner) at Northwestern Mutual Life, St. Paul, MN
- Branch Manager at Robert W. Baird & Co. investment firm, St. Paul, MN

### **Education**

- B.A. Political Science, Williams College, Williamstown, MA
- M.S. Financial Services, American College, Bryn Mawr, PA
- Certified Financial Planner™ Certificant
- Chartered Life Underwriter designation
- Chartered Financial Consultant designation

### **Memberships**

- Financial Planning Association
- Rotary International
- Bearpath Golf & Country Club

### **Recognition**

- Life Member Million Dollar Round Table
- Best Personal Wealth Managers in the Twin Cities as published in Twin Cities Business 2009-2015
- Frequent writer and speaker on financial services topics